Unlicensed Agent Checklist

TO GET LICENSED, FOLLOW THESE STEP-BY-STEP IN ORDER!

* Operations Manager Email: genevieve.purifoy@fflforefront.com

□ Review licensing requirements by state: <u>HERE</u>

□ Schedule exam date through your resident State's Department of Insurance Proctoring Service

*Unless if you live in one of these states: Alabama, Colorado, Louisiana, Maryland, Michigan, Mississippi, North Carolina, South Carolina, Kentucky, or Tennessee (You will have to complete the course before you're allowed to schedule your exam)

□ Send the Operations Manager a screenshot of your scheduled exam confirmation email, including the exam date

\square Receive the enrollment code to XCEL from the Operations Manager

- "Add To Cart" Life & Health Insurance License Study Package
- Make sure to use the promo code to get free access to the course

\Box Study for exam

- Complete all chapter quizzes. Pass your simulator exam before sitting for the main test

□ Take - and Pass Your Exam!

- Email the operations manager that you passed your exam

\Box Get fingerprints done

-Google "Fingerprinting Services" or call & ask your state's Department of Insurance (if your state requires it)

-Check if your state requires fingerprints: HERE

\Box Submit exam receipt & fingerprints to the state (if your state requires it): <u>HERE</u>

-Call your resident State's Department of Insurance if unclear

□ Get National Producer Number & State License

- Call your resident State's Department of Insurance daily & ask them to check on your progress to speed up the process.

- Let the operations manager know when you receive your license

□ Finish "Unlicensed Agent Checklist"

- Get started on the "Licensed Agent Checklist"